R EBUSCO

MADE TO MOVE PEOPLE

"Our mission is to contribute to a better environment by enabling safe, sustainable, emission-free and affordable transportation ecosystems" EBUSCO 3.0

DRIVEN BY

INNOVATION

TOTAL COST OF OWNERSHIP RELIABILITY



Electrical buses

game changing new model.

71

Charging

Complete package with small-sized chargers. Design and installation of charging infrastructure.

Industry leading EV buses with real-road experience and

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Storage

Energy storage solutions (ESS) and Mobile Energy Containers (MEC). Local storage of energy to reduce grid connection.

Grid alignment

Smart charging infrastructure, energy storage and grid balancing solutions to organise the energy ecosystem of the future.

After sales

Digital, real-time fleet management system. Full-service or flexible maintenance contracts and efficient spare parts supply chain.

OPERATING IN 7 COUNTRIES

BUSES SUPPLIED >345

TOTAL NUMBER OF CHARGERS >65

> **KILOMETERS DRIVEN** >34 MILLION

KILOGRAMS OF CO2 SAVED >31 MILLION

REVENUE CAGR '18A - '20A 116%

Above data 1 November 2021

Shifting market from traditional (diesel) buses to zero emission buses

~€1000Bn:

Global municipal bus installed base^{1/2}

>€400Bn:

1: Estimated transit bus ASP times 2025E global municipal (city & inter-city) bus fleet (2,245k vehicles) (BloombergNEF Electric Vehicle Outlook 2021);

2: Estimated transit bus ASP is based on different prices as well as price reductions per region. Value estimated via cumulative vehicle sales in focus geographies until 2025 of c.60k (indicative, ignoring scrappage) (Roland Berger - Commercial VDD report, May 2021);

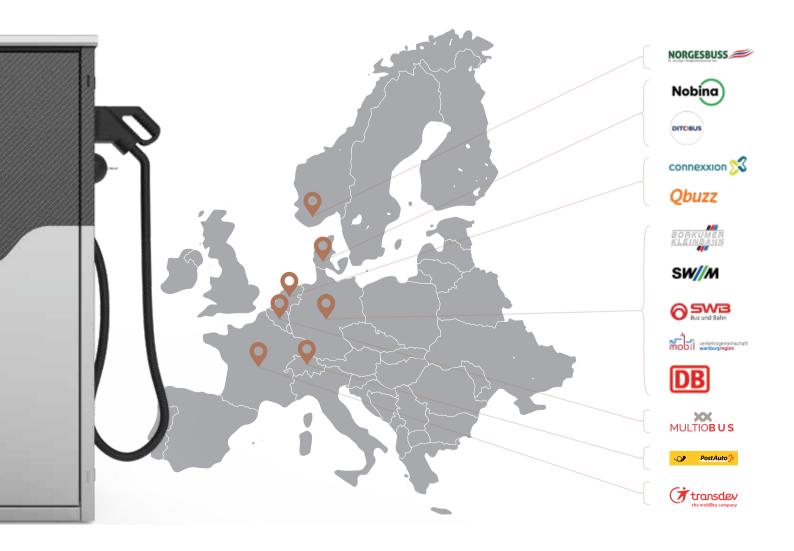
3: Expected global battery electric e-bus fleet size in 2025 (850k vehicles; Roland Berger - Commercial VDD report, May 2021) multiplied with estimated transit bus ASP;

4: Estimated transit bus ASP is based on different prices as well as price reductions per region. Value estimated via cumulative vehicle sales in focus geographies until 2025 of c.60k (indicative, ignoring scrappage) (Roland Berger - Commercial VDD report, May 2021);

Ebusco 3.0 - A game changing new model



Loyal, Blue-chip clients evidenced by repeat orders



Management board



Peter Bijvelds Founder/CEO



Bob Fleuren соо/рмо



Paul van Beers CFO

